



March 15, 2021

Dear Shareholder:

Financial Gravity Companies, Inc. (OTCQB: FGCO) will hold its **Informational Meeting for Shareholders** on March 25, 2021 beginning at 3:00p.m., central standard time. Due to the current public health crisis related to COVID-19, the meeting will be held virtually.

Information will be presented by Scott Winters, CEO of Financial Gravity Companies, Inc.; Paul Williams, CFO of Financial Gravity Companies, Inc.; Ed Lyon, J.D., CEO of Tax Master Network; William R. Nelson, Ph.D, CEO of Sofos Investments; Dave O'Rourke, President of Sofos Investments; Mark Williams, EVP of Operations, Financial Gravity Companies, Inc.; and John Pollock, CEO of MPath Advisor Resources.

The following is the Agenda to be covered at the meeting:

1. Scott Winters - **Welcome To The Best-Kept Secret On Wall Street**
2. Paul Williams - **Financial Trends**
3. Scott Winters - **Mission and Vision**
4. Scott Winters - **What We Have Accomplished**
5. Scott Winters - **Where We Are Going**
6. Ed Lyon - **How We Are Disrupting The Tax Profession**
7. Dave O'Rourke - **Integrating Tax And Investing**
8. Dr. William R. Nelson - **The Future Of Behavior Finance**
9. Mark Williams - **Reinventing The Broker Dealer For The Tax Professional**
10. John Pollock - **Insurance And Integrated Tax Advice**
11. Scott Winters - **The Total Solution and KPIs**

**You may gain access to the meeting by going to [financialgravity.com/shareholders](https://financialgravity.com/shareholders) and clicking on "Register Now".**

We look forward to your attending, but please note that neither your attendance nor your proxy is required, as there will be no shareholder vote taken on any matter of business covered in the meeting. This meeting is strictly informational.

If you have any further questions concerning the meeting, please feel free to contact us at (800) 588-3893.

On behalf of the Board of Directors, we would like to express our appreciation for your continued interest in our company.

Sincerely yours,

*Scott Winters*

Chairman & Chief Executive Officer  
Financial Gravity Companies, Inc.